## MEDICARE MADE EASY

## Already Receiving Social Security Benefits?

- 1) If you are new to Medicare, you will receive your Medicare card automatically.
- 2) Call us at 770-514-0589 for your free needs analysis which includes:
  - Checking your doctors to see which Medicare plans they take
  - Checking your medications to ensure they are covered
  - Checking to see which extra benefits are most important to you
  - Checking to see which plan will best fit your budget
- 3) We'll take it from there and schedule a personal session with you to discuss our findings, narrow down a plan that's best for you, and thirdly, get you enrolled
- 4) Once you're enrolled, that's it; you have us as your advocates for the long haul. We periodically check in with you to ensure your continued satisfaction. Annually, we check to see that your current plan is still a good fit for you; if not, we present other options that may be better suited as your needs and/or current plan may have changed.

## **Not Drawing Social Security Benefits?**

- 1) If you are new to Medicare, 3 months prior to your eligibility date, you can sign up either online at <a href="www.socialsecurity.gov">www.socialsecurity.gov</a>, in person at your local Social Security office, or by calling Social Security at 1-800-772-1213. (You have a 7 month window to do so; 3 months prior to your effective date, during your eligibility month and 3 months after your effective date).
- 2) Once you receive your Medicare card, call us at 770-514-0589 for your free needs analysis which includes:
  - Checking your doctors to see which Medicare plans they take
  - Checking your medications to ensure they are covered
  - Checking to see which extra benefits are most important to you
  - Checking to see which plan will best fit your budget
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- 4) Once you're enrolled, that's it; you have us as your advocates for the long haul. We periodically check in with you to ensure your continued satisfaction. Annually, we check to see that your current plan is still a good fit for you; if not, we present other options that may be better suited as your needs and/or current plan may have changed.

Note: If you are already on Medicare, call us today (770-514-0589) for any questions you may have and/or if you are unhappy with your plan.